

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Stone Lion Portfolio L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

Stone Lion Portfolio L.P.

Stone Lion Capital Partners L.P.

461 5<sup>th</sup> Ave, 14<sup>th</sup> Floor

New York, NY10017

Phone: (212) 843-1243

Email:bwood@stonelioncapital.com

Goldman Sachs Lending Partners LLC

Name of Transferor

Court Claim # (if known):33587

Amount of Claim: \$637,003.75

Date Claim Filed:9/22/09

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

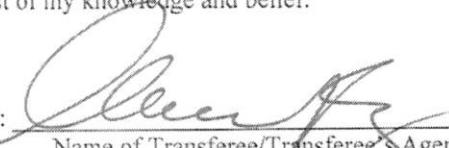
Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
Name of Transferee/Transferee's Agent

**Claudia Borg**  
General Counsel

Date: 2/13/12

Stone Lion Portfolio L.P.  
Stone Lion Capital Partners L.P., Investment Manager  
By: SL Capital Partners LLC, Its: General Partner  
By: Stone Lion Capital LLC, Managing Member

By:

Name of Transferor/Transferor's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

By: Jeanette D  
Name of Transferor/Transferor's Agent

Date: 2/13/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.